

# Alpha Tiger Property Trust Ltd

21 March 2012

## ALPHA TIGER PROPERTY TRUST LIMITED

### MOVE TO THE SPECIALIST FUND MARKET OF LSE: PROSPECTUS PUBLISHED

**THIS ANNOUNCEMENT NOT A PROSPECTUS AND INVESTORS SHOULD NOT SUBSCRIBE FOR OR PURCHASE ANY SECURITIES REFERRED TO IN THIS ANNOUNCEMENT EXCEPT ON THE BASIS OF INFORMATION CONTAINED IN THE PROSPECTUS PUBLISHED BY ALPHA TIGER PROPERTY TRUST LIMITED REFERRED TO BELOW.**

**NOT FOR RELEASE OR DISTRIBUTION OR PUBLICATION IN WHOLE OR IN PART IN OR INTO AUSTRALIA, CANADA, JAPAN, THE REPUBLIC OF IRELAND, THE REPUBLIC OF SOUTH AFRICA OR THE UNITED STATES OF AMERICA, OR TO A RESIDENT, NATIONAL OR CITIZEN OF AUSTRALIA, CANADA, JAPAN, THE REPUBLIC OF IRELAND, THE REPUBLIC OF SOUTH AFRICA OR THE UNITED STATES OF AMERICA. THE COMPANY'S SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED, OR ANY RELEVANT SECURITIES LAWS OF ANY STATE OF THE UNITED STATES.**

Further to its announcement of 20 February 2012, Alpha Tiger Property Trust Limited (the "**Company**") has today published a prospectus (the "**Prospectus**") in connection with its proposed admission of its entire issued ordinary share capital, presently listed on AIM, to the Specialist Funds Market of the London Stock Exchange ("**SFM**"). The Prospectus has been approved by the UK Listing Authority.

#### **Expected Timetable**

The expected timetable is set out below. Each of these times and dates may be adjusted by the Company, in which event details of the new times and dates will be notified to the Financial Services Authority and the London Stock Exchange. References to a time of day are to London time.

<b>Event</b>	<b>Time and Date</b>
Cancellation of trading of ordinary shares on AIM	8.00 a.m. on 23 March 2012
Admission and commencement of dealings in ordinary shares on SFM	8.00 a.m. on 23 March 2012

#### **Publication of the Prospectus**

Copies of the Prospectus will be available for inspection during normal business hours at the registered office of the Company (Isabelle Chambers, Route Isabelle, St Peter Port, Guernsey) and,

Registered office  
Isabelle Chambers  
Route Isabelle  
St. Peter Port  
Guernsey  
GY1 3RH

# Alpha Tiger Property Trust Ltd

other than in respect of certain jurisdictions, on the Company's website ([www.alphatigerpropertytrust.com](http://www.alphatigerpropertytrust.com)). In addition, an electronic copy of the Prospectus has been submitted to the National Storage Mechanism and will be available for inspection at [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do).

This announcement does not constitute an offer or invitation to any person to subscribe for or purchase any securities in the Company or any other entity. Securities in the Company have not been marketed to the public, nor is there a public offer of securities, in the United Kingdom or elsewhere in connection with the admission of the Company's shares to the SFM. Please note that the information contained in the Prospectus is not intended for use and should not be relied upon by any person in those countries referred to in the Prospectus as "Prohibited Territories". Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you constitute an intended addressee of the information contained in that document.

This announcement has been issued by the Company and is the sole responsibility of the Company.

## **For further information please contact:**

### **Alpha Tiger Property Trust Limited**

David Jeffreys, Chairman	+44 (0) 1481 735 540
Brad Bauman, Joint Fund Manager	+44 (0) 20 7268 0300

### **Panmure Gordon**

Richard Gray / Andrew Potts	+44 (0) 20 7459 3600
-----------------------------	----------------------

## **About the Company**

The Company is a closed-ended investment company incorporated in Guernsey that targets investment and development opportunities in real estate, including real estate operating companies, securities, services and other related businesses that offer high total returns.

Further information on the Company can be found on the Company's website:

[www.alphatigerpropertytrust.com](http://www.alphatigerpropertytrust.com)

Registered office  
Isabelle Chambers  
Route Isabelle  
St. Peter Port  
Guernsey  
GY1 3RH